

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,063.89	64.22	0.26%
S&P 500	2,706.53	2.43	0.09%
FTSE 100	7,020.22	51.37	0.74%
DAX	11,180.66	7.56	0.07%
Nikkei 225	20,894.50	106.11	0.51%
Nasdaq	7,263.87	-17.87	-0.25%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,893.65	62.70	0.58%
BSE Sensex	36,469.43	212.74	0.59%
Nifty Bank	27,085.95	-209.5	-0.77%
NIFTY Midcap 100	16,990.25	85.50	0.51%
NIFTY Smallcap 100	6,138.90	5.95	0.10%

Forex Rates

	LTP	1D Chg.	1D % Chg.
USD/INR	71.24	0.15	0.21%
EUR/INR	81.73	0.09	0.11%
GBP/INR	93.10	-0.24	-0.26%
JPY/INR	0.65	0.00	0.14%

Commodities

	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,968	99	2.56%
Natural Gas Feb-2019	197	-4.7	-2.33%
Gold Feb-2019	33,410	354	1.07%
Silver Mar-2019	40,580	141	0.35%
Aluminium Feb-2019	134	-1.7	-1.25%
Copper Feb-2019	439	1.1	0.25%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
Fil	7,118.42	5,802.53	1,315.89
Dil	4,024.98	4,030.05	-5.07
F&O			
FI Index Fut	6,851.07	5,139.72	1,711.35
FI Index Opt	142,616.01	142,536.08	79.93

Market Turnover: NSE

	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	40,625.24	-3,671.21	-8.29%
F&O (INR cr)	914,497.31	-1,050,135.14	-53.45%
Total	955,122.55	-1,053,806.35	-52.17%

Market Volatility

	Latest	1D Chg.	1D % Chg.
COOE VIX	16.14	-0.43	-2.60%
INDIA VIX	15.72	-1.40	-8.19%

10 yrs Gsec Yield

	Latest	1M Chg.	1D Chg.
US	2.68%	0.00	0.05
India	7.61%	0.19	0.13

Nifty Supports

	S3	S2	S1
Nifty	10637	10736	10825
Nifty Bank (NSEBANK)	26213	26582	26863

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	406.50	411.75	417.50	422.75	428.50	433.75	439.50
INFRAEEL-EQ	Bharti Infratel Limited	284.88	287.87	292.03	295.02	299.18	302.17	306.33
TCS-EQ	Tata Consultancy Services Limited	1,970.47	1,984.28	2,007.12	2,020.93	2,043.77	2,057.58	2,080.42
ASIANPAINT-EQ	Asian Paints Limited	1,358.93	1,383.57	1,420.38	1,445.02	1,481.83	1,506.47	1,543.28
INFY-EQ	Infosys Limited	728.87	736.68	746.87	754.68	764.87	772.68	782.87
TITAN-EQ	Titan Company Limited	962.87	973.98	982.77	993.88	1,002.67	1,013.78	1,022.57
UPL-EQ	UPL Limited	730.90	748.65	764.25	782.00	797.60	815.35	830.95
YESBANK-EQ	Yes Bank Limited	162.88	172.07	178.83	188.02	194.78	203.97	210.73
ICICIBANK-EQ	ICICI Bank Limited	331.15	339.95	347.30	356.10	363.45	372.25	379.60
DREDDY-EQ	Dr. Reddy's Laboratories Limited	2,627.42	2,671.28	2,731.27	2,775.13	2,835.12	2,878.98	2,938.97
ULTRATECH-EQ	UltraTech Cement Limited	3,347.70	3,396.85	3,440.25	3,489.40	3,532.80	3,581.95	3,625.35
WIPRO-EQ	Wipro Limited	356.93	360.22	365.88	369.17	374.83	378.12	383.78
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	626.93	645.82	662.23	681.12	697.53	716.42	732.83
ITC-EQ	ITC Limited	272.13	275.62	278.23	281.72	284.33	287.82	290.43
IOC-EQ	Indian Oil Corporation Limited	133.72	134.93	136.07	137.28	138.42	139.63	140.77
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,209.73	1,224.97	1,240.33	1,255.57	1,270.93	1,286.17	1,301.53
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	223.27	226.43	230.22	233.38	237.17	240.33	244.12
TECHM-EQ	Tech Mahindra Limited	710.27	719.13	732.87	741.73	755.47	764.33	778.07
HDFCBANK-EQ	HDFC Asset Management Company Limited	1,323.02	1,337.48	1,349.52	1,363.98	1,378.02	1,390.48	1,402.52
ONGC-EQ	Oil & Natural Gas Corporation Limited	136.47	138.13	139.97	141.63	143.47	145.13	146.97
HINDUNILEVR-EQ	Hindustan Unilever Limited	1,691.95	1,726.70	1,763.00	1,797.05	1,834.05	1,868.80	1,905.10
LT-EQ	Larsen & Toubro Limited	1,292.00	1,302.50	1,313.55	1,324.05	1,335.10	1,345.60	1,356.65
AXISBANK-EQ	Axis Bank Limited	685.30	695.35	706.30	716.35	727.30	737.35	748.30
HDFC-EQ	Housing Development Finance Corporation Limited	1,883.40	1,904.25	1,932.75	1,953.60	1,982.10	2,002.95	2,031.45
NTPC-EQ	NTPC Limited	137.43	138.12	139.13	139.82	140.83	141.52	142.53
HCLTECH-EQ	HCL Technologies Limited	980.07	995.28	1,019.57	1,034.78	1,059.07	1,074.28	1,098.57
INDUSINDBK-EQ	IndusInd Bank Limited	1,457.73	1,477.32	1,496.23	1,515.82	1,534.73	1,554.32	1,573.23
RELIANCE-EQ	Reliance Industries Limited	1,205.05	1,216.05	1,233.00	1,244.00	1,260.95	1,271.95	1,288.90
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,413.50	2,478.25	2,540.50	2,605.25	2,667.50	2,732.25	2,794.50
BAFINANCE-EQ	Bajaj Finance Limited	2,460.07	2,517.53	2,572.97	2,630.43	2,685.87	2,743.33	2,798.77
ZEEL-EQ	Zee Entertainment Enterprises Limited	284.13	316.37	335.38	367.62	386.63	418.87	437.88
CIPLA-EQ	Cipla Limited	505.00	508.75	515.05	518.80	525.10	528.85	535.15
BAJAJFINSV-EQ	Bajaj Finserv Limited	5,822.97	5,938.98	6,017.97	6,133.98	6,212.97	6,328.98	6,407.97
SBIN-EQ	State Bank of India	256.00	269.00	276.70	289.70	297.40	310.40	318.10
ADANIAPORTS-EQ	ADANIAPORTS	318.82	326.08	332.27	339.53	345.72	352.98	359.17
COALINDIA-EQ	Coal India Limited	217.78	220.27	221.73	224.22	225.68	228.17	229.63
GRASIM-EQ	Grasim Industries Limited	687.92	698.38	708.67	719.13	729.42	739.88	750.17
BHARTIARTL-EQ	Bharti Airtel Limited	288.37	296.68	304.27	312.58	320.17	328.48	336.07
POWERGRID-EQ	Power Grid Corporation of India Limited	180.83	183.37	186.78	189.32	192.73	195.27	198.68
MARUTI-EQ	Maruti Suzuki India Limited	6,123.78	6,388.17	6,675.23	6,939.62	7,226.68	7,491.07	7,778.13
TATAMOTORS-EQ	Tata Motors Limited	172.48	176.02	178.83	182.37	185.18	188.72	191.53
BPCL-EQ	Bharat Petroleum Corporation Limited	326.40	332.40	336.70	342.70	347.00	353.00	357.30
GAEL-EQ	GAEL (India) Limited	318.70	322.40	327.95	331.65	337.20	340.90	346.45
HEROMOTOCO-EQ	Hero MotoCorp Limited	2,460.70	2,542.85	2,675.05	2,757.20	2,889.40	2,971.55	3,103.75
HINDALCO-EQ	Hindalco Industries Limited	196.97	200.23	205.82	209.08	214.67	217.93	223.52
M&M-EQ	Mahindra & Mahindra Limited	639.32	659.93	674.17	694.78	709.02	729.63	743.87
VEDL-EQ	Vedanta Limited	131.68	144.92	153.53	166.77	175.38	188.62	197.23
TATASTEEL-EQ	Tata Steel Limited	457.13	463.57	469.13	475.57	481.13	487.57	493.13
JSWSTEEL-EQ	JSW Steel Limited	254.38	260.52	267.73	273.87	281.08	287.22	294.43
ECHERMOT-EQ	Eicher Motors Limited	18,042.75	18,559.40	19,111.40	19,628.05	20,180.05	20,696.70	21,248.70

News

Indian Equities:

Shares may slide at opening bell
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 14 points at the opening bell, tracking mixed cues from Asian stocks. Overseas, Asian markets were mixed on Monday. China's financial markets are closed all week for the Lunar New Year holiday. Among other data in the US, the ISM manufacturing index's final reading for January came in at 56.6%, above the initial reading of 54.1%. The IHS Markit final US manufacturing purchasing managers index reading came in at 54.9 in January, up from 53.8 in December.

Corporate News

***Reliance Communications Ltd (RCOM)** will propose a plan to sell its telecom infrastructure assets, airwaves and real estate to resolve its debt, the firm said on Sunday.

*Insurance Regulatory and Development Authority of India (Irdai) will set a timeline for **LIC to bring down its stake in IDBI Bank** to below 15 per cent, its chairman Subhash Khuntia said. He clarified that the insurance giant has been given the approval to acquire 51 per cent stake on the condition of bringing it down to below 15 per cent over a period of time but the timeline would depend on the business plan of LIC for the troubled lender.

***Tata Motors** January auto sales: Total domestic sales are down 8 percent at 54,915 units vs 59,441 units and CV domestic sales are down 6 percent at 37,089 units vs 39,386 units, YoY.

***Cyient** approves buyback of shares worth Rs 200 crore, buyback at not more than Rs 700 per share.

***Jindal Steel** 3QFY19 consolidated EBITDA declined 6% QoQ (+29% YoY) to INR20.1b by a 6% decline in steel volume. Interest cost declined 4% QoQ to INR10.4b, while Adj. PAT turned marginally negative at INR258m.

Indian Economy

FM Piyush Goyal to address RBI board on Feb 9
Finance Minister Piyush Goyal is scheduled to address the customary post budget meeting of the central board of Reserve Bank of India on February 9 and highlight the key points of the interim Budget. The meeting will take place two days after the sixth monetary policy review which is expected to take a call on policy rates.

Global Economy

U.S. President Donald Trump sounded confident that agreements with both China and North Korea are on the horizon. Trade talks with Beijing are "doing very well," the president told CBS.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27085.95	-209.50	-0.77%	NIFTY ENERGY	14975.75	182.80	1.24%
NIFTY IT	15724.30	225.00	1.45%	NIFTY PHARMA	8969.55	144.20	1.63%
NIFTY METAL	2815.65	-100.20	-3.44%	NIFTY PNC	13262.05	-58.60	-0.44%
NIFTY AUTO	8441.25	222.85	2.71%	NIFTY PSU BANK	2931.45	-94.35	-3.12%
NIFTY FMCG	30199.90	399.35	1.34%	NIFTY SERV SECTOR	15077.45	44.60	0.30%

NSE Movers and Shakers

Top Gainers	Latest	10 Chg.	10 % Chg.	Top Losers	Latest	10 Chg.	10 % Chg.
Hero MotoCorp	2,807.25	193.30	7.39%	Vedanta	162.15	-35.2	-17.84%
Maruti Suzuki India	6,962.30	321.15	4.84%	Zee Entertainment En	3544.4	-25.80	-6.79%
HCL Technologies	1,043.85	38.65	3.85%	YES Bank Ltd.	185.6	-8.50	-4.38%
Eicher Motors	19,663.40	657.65	3.46%	SBI	284.4	-9.25	-3.15%
Asian Paints Ltd.	1,457.20	44.60	3.16%	ICICI Bank	354.65	-9.80	-2.69%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.9	0.1	0.93%	HDFC Bank ADR	99.06	0.84	0.86%
Tata Motors ADR	12.9	-0.17	-1.30%	ICICI Bank ADR	9.88	-0.33	-3.23%

Nifty Resistance

	R3	R2	R1
Nifty	11121	11112	11013
Nifty Bank (NSEBANK)	28163	27881	27513

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End of the Report